

## The Netherlands Update

43<sup>rd</sup> IPHE Steering Committee Meeting 10-11 June 2025 Santiago, Chile

### Announcements / New Initiatives Nov '24 – May '25 *The Netherlands*



#### **Investments/Funding/Policies/Initiatives**

- RED III Article 22: binding obligation of 4% for industry in 2030 (and 10% in 2035), remaining part of the target to be supported with demand side subsidies. Exemption of 60% for H2 usage for ammonia production
- RED III Article 25: revision of the correction factor for use of GH2 in refinery processes from 0.4 to 1, and increase of sub-obligation for RFNBO usage in road transport.
- Announcement of blending obligation of CO<sub>2</sub> free energy carriers in gas-fired power plants in 2030/2031 and 5% in 2032-2035
- Expected costs of H2 pipeline network increased to 3.6 billion Euro (from 1.7 billion). New planning confirmed: Rotterdam 2026, coastal industrial clusters 2030, in-land + cross-border connections 2031-2033
- In June results expected from 2<sup>nd</sup> round of GH2 production scheme (1 billion, subscribed for 3 billion Euro). Next round will include 2.1 billion Euro.
- Launch of joint German-Dutch import tender under H2Global (600 million Euro)
- Launch 40 million Euro tender for HRS combined with purchase of trucks/ buses (2<sup>nd</sup> round after successful 22 million Euro tender in 2024).
  Current status: 634 cars, 63 buses, 37 light commercial vehicles, 48 heavy duty trucks, and 25 hydrogen refueling stations

## Announcements / New Initiatives Nov '24 – May '25 The Netherlands



#### **New Research & Development, Demonstration and/or Deployment Activities**

- Research on PFAS free electrolysers
- Start of MEETH2 project by TNO on measuring and monitoring H2 emissions
- Start of LH2 Knowledge Community

#### **Key Collaborations**

- Renewal of (2019) Hydrogen Memorandum of Cooperation with Japan
- Joint Development Agreement of Port of Amsterdam with stakeholders from Germany and Oman on LH2 supply chain between Oman and NW Europe

## Shell's Holland Hydrogen 1,200 MW, Port of Rotterdam





## XINTC's "plug and play" electrolyser

















# Thank you



International Partnership for Hydrogen and Fuel Cells in the Economy