

International Partnership for Hydrogen and Fuel Cells in the Economy

United Arab Emirates Update

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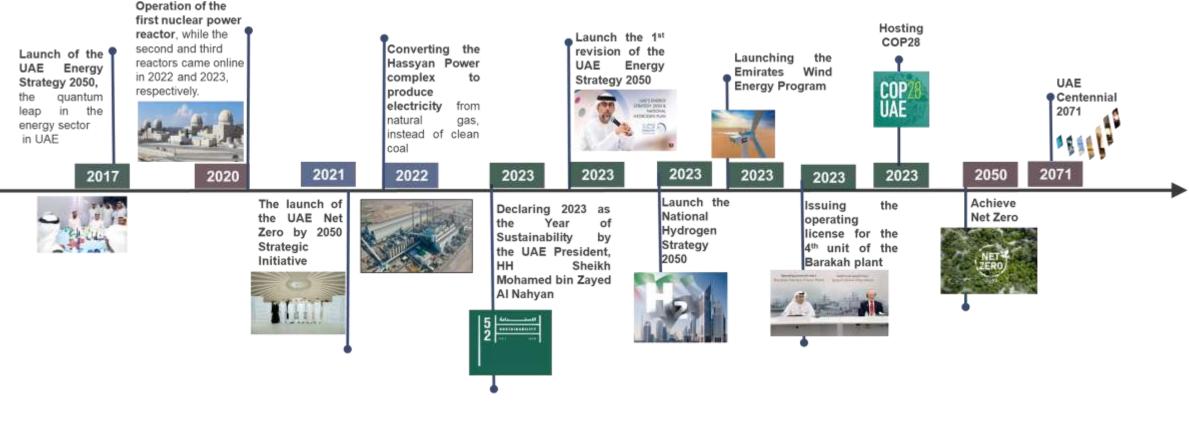


The United Arab Emirates Journey of Energy Transition



An ambitious journey

The climate action journey in the energy sector to reach net zero by 2050



The UAE has set an ambitious target to be a amongst the top global producers of low carbon hydrogen by 2031



To meet this target, the UAE National Hydrogen Strategy established a clear strategic framework with relevant targets and KPIs



Create a robust hydrogen economy in the UAE to support the national decarbonization efforts

2031 Target 25% emission reduction in hard to abate sectors

2050 Target 100% reduction In hard to abate sectors



Drive the hydrogen economy

investment, job creation and

2031 Target

184,000 new jobs created

2050 Target

500,000 new jobs created

resulting in foreign direct

workforce upskilling

Embed innovation in the UAE's industrial clusters

2031 Target R&D hydrogen center established

2050 Target Globally recognized hub for hydrogen H,

Establish the UAE as a leading global producer and exporter of low carbon hydrogen

2031 Target Production of 1.4 mtpa of H2

2050 Target Production of 14.9 mtpa of

H2



Develop a resilient hydrogen supply chain to support domestic industry growth

2031 Target

Establishment of 2 hydrogen oasis in the UAE

2050 Target

Establishment of 5 hydrogen oasis in the UAE



United Arab Emirates initiatives

Abu Dhabi Public Policy on Low-Carbon Hydrogen

- •Introduced by the Supreme Council for Financial and Economic Affairs (SCFEA)
- •Aligns with the UAE Energy Strategy 2050 and Year of Sustainability
- Promotes low-carbon hydrogen as a key future energy source
- •Aims to ensure economic growth, energy security, and sustainable development
- •Supports integration and cooperation between hydrogen, natural gas, and electricity sectors
- •Ensures industry adaptability and sets technical standards for safety and consumer protection.
- •Created in coordination with the Department of Energy and stakeholders.
- •Establishes regulatory frameworks to support innovation and economic diversification.







United Arab Emirates initiatives



Masdar and EMSTEEL Announce Successful Pilot Project Using Green Hydrogen to Produce Green Steel



Masdar and Emirates Steel Arkan Collaboration: Successful completion of a pilot project using green hydrogen to produce green steel which marks a significant milestone in sustainable industrial practices within the UAE. Demonstrates the first production of green steel using green hydrogen in the Middle East and North Africa (MENA) region and showcases commitment to reducing carbon emissions and advancing the clean energy transition, strengthening the role of green hydrogen in achieving net-zero goals and supports the UAE's sustainability ambitions. Reinforces Masdar's position as a leader in renewable energy solutions and Emirates Steel Arkan's commitment to decarbonizing the steel industry.



Fuel cells United Arab Emirates initiatives



ADNOC to Launch First High-Speed Hydrogen Refueling Station in the Middle East

- First of its Kind in the Middle East
- Support for Hydrogen-Powered Vehicles.
- Green and Low-Carbon Hydrogen: Offering green and low-carbon hydrogen to align with ADNOC's decarbonization goals.
- Supports UAE's Net Zero by 2050 strategy and ADNOC's sustainability efforts.





Fuel cells United Arab Emirates initiatives



- First Integrated Fuel Station in Dubai: ENOC and DEWA's collaboration to open a station offering multiple clean energy options.
- The station provides green hydrogen, produced using renewable energy sources, supporting the UAE's clean energy goals.
- Situated at Expo City Dubai, the station serves a wide range of customers, promoting sustainable fuel options.
- The station is equipped with solar panels, reinforcing ENOC's commitment to renewable energy usage.
- Supporting the UAE's 2050 clean energy and net-zero strategies.







United Arab Emirates– Profile November 2024



Leading Government Initiatives

- UAE Hydrogen Leadership Roadmap
 Abu Dhabi Public Policy on Low-Carbon Hydrogen
- National Hydrogen strategy 2050
- International Hydrogen Trade Forum

10 enablers have been identified within three main stages in the National Hydrogen Strategy to reach the targets set by 2031.

Global Collaboration

Building international partnerships and creating investment opportunities to drive the global transition to a hydrogen economy.

Resources and Assets

Leveraging natural resources and existing assets to competitively lead future energy markets.

Climate, Safety and Social Driver

Guiding society to embrace hydrogen and unlocking the common good as a results of global carbon mitigation.

Enabling Infrastructure

Creating the infrastructure necessary to link production with demand, accelerating hydrogen availability and utilization

Research and Innovation

Incubating and accelerating next generation hydrogen technology developments across the value chain.

Policy, Regulation and Standards

Establishing the legislative mechanisms to support the low carbon hydrogen transition, including hydrogen certification and guarantees of origin.

Finance and Investments

Creating an attractive investment environment to support the hydrogen transition, as well as developing green finance mechanisms domestically.

Industry Development and Demand Activation

Providing the certainty, predictability and confidence industry needs to transition to hydrogen.

Sustainable Commercial and Economic Models

Achieving and maintaining globally competitive hydrogen pricing through a long -term market driven support mechanism

Skills and Education

Nurturing and growing a highly skilled worldorce to drive forward the transition to hydrogen.

Funding

ALTÉRRA, a USD 30 billion climate investment fund





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Thank you



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