



International Partnership  
for Hydrogen and Fuel Cells  
in the Economy

## *France* Update

44<sup>th</sup> IPHE Steering Committee Meeting  
24 – 25 November 2025  
Riyadh, Kingdom of Saudi Arabia

# Announcements / New Initiatives *France*

- **Transposition of EU legislation**
  - RED III, NZIA, Gas package
- **Franco-german economic agenda published**
  - hydrogen infrastructure, IPCEI, consideration of all net-zero technologies
- **Studies and reports**
  - alternative technologies to diesel trucks for road freight transport
  - native hydrogen exploration
- **Demonstration, Deployments, and Workforce Development**
  - Normand'Hy project set for commissioning early 2026
- **Hyvolution Paris 27-28 January 2026**

# Examples of Lessons Learned and Impact *France*

Program initiative, policy, regulation or mandate	Lessons Learned/Outcomes
Native hydrogen legislation	Anticipation ensures today a rapid advancement of the exploration work
Heavy duty road transport decarbonization	Manufacturers seem not to be ready
Deployment	Much slower than expected

# France – Profile November 2025



## Status of Deployments

### Estimate

- Electrolysers: 35 MW
- FCEVs: 1608
- FC Bus : 58
- Coaches: 13
- Trucks: 5
- Ships: 3
- Stationary FC: 124
- HRS: 87
- Direct jobs: 6 400
- GDP: €1b

## Leading Government Initiatives

- EU legislation transposition
- IPCEI
- Tax incentive recast for H2 use in mobility applications (includes refineries)
- Native hydrogen exploration

## Goals or Focus Areas

- Launch of the first tender of the H2 production support mechanism

## Deployment Goals

- 4.5 GW of electrolysis capacity by 2030, 8 GW by 2035

## Funding

€9.1bn for 2021-2030

# Thank you



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