

37th IPHE Steering Committee Meeting 26 - 27 April 2022 Virtual Meeting



Announcements / New Initiatives Switzerland



Policies/Initiatives

- **Performance-related heavy vehicle charge:** under consultation: Prolongation of the exemption for electric drives (https://www.fedlex.admin.ch/de/consultation-procedures/ongoing)
- **Development of a Swiss Hydrogen Roadmap** (3 parliamentary businesses)
 - Assessment: (https://www.parlament.ch/de/ratsbetrieb/suche-curia-vista/geschaeft?AffairId=20204709
 - Green hydrogen strategy for Switzerland (https://www.parlament.ch/de/ratsbetrieb/suche-curia-vista/geschaeft?AffairId=20204406)
 - Hydrogen Strategy (https://www.parlament.ch/de/ratsbetrieb/suche-curia-vista/geschaeft?AffairId=20223376)

Deployment Activities

- HRS: 12 in operation (2022.04.26)
- **Electrolysis** (run-of-river plants):
 - 2.0 MW, Run-of-river (Gösgen), in operation since June 2020, 300 t H2/year (40 to 50 trucks)
 - 2.5 MW, Storage hydropower (Kubel), enters service in September 2022, 250 t H2/year
 - 2.0 MW, Storage hydropower (Schiffenen), in approval/construction, enter service in 2023, 250 t H2/year
 - 2.5 MW, Run-of-river (Eglisau-Glattfelden), announced to enter service in 2022, 350 t H2/year
 - another 10 MW+ in conceptual phase/planning in Switzerland
 - Swiss company H2energy invests in 1 GW electrolysis in Denmark (under construction)
- Vehicles: 46 Hyundai XCIENT Fuel Cell trucks on the road, new generation of XCIENT being introduced.
- Power-to-Gas: 2.5 MW PEM electrolysis. operation started 2022. Powered by waste incineration plant (15 GWh/year). CO2 from sewage gas used for biological methanation. 18,000 MWh of renewable gas per year https://www.powertogas.ch
- Phillips 66 and H2 Energy Europe to develop hydrogen refuelling network in Germany, Austria and Denmark: 250 retail hydrogen refuelling stations across Germany, Austria and Denmark by 2026 through a 50-50 joint venture between their subsidiaries



April 2021















New Initiatives Switzerland



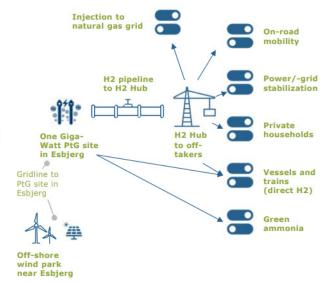
H2 Energy

H2 Energy Europe, a joint venture of Trafigura and H2 Energy, plans to invest a billion EUR in the construction of one of Europe's largest 'Power-to-X' plant in Esbjerg. The plant will convert green electricity into hydrogen, which can be used directly by trucks and other heavy land transport. Its capacity of 1 GW of hydrogen production will make it possible to supply green hydrogen corresponding to the annual fuel consumption of more than 10,000

trucks (more than 1/3 of all trucks in Denmark).







Source: H2 Energy













Examples of Lessons Learned and Impact Switzerland



Program initiative, policy, regulation or mandate	Lessons Learned/Outcomes
Exemption from the performance-related heavy vehicle tax for trucks with electric power train	Very helpful to close the gap between fuel cell electric trucks and conventional diesel trucks
https://h2mobilitaet.ch/en/ H2 Mobility Switzerland Association	Private collaboration: Generation of sufficient mass, information exchange
Continuous promotion of R&D (programmes) and targeted pilot projects	Solving fundamental issues (regulation, code, standards) with publicly funded projects

















Switzerland – Profile April 2022



Status of Deployments

46 Trucks on the road (June 2021) +140 (being introduced)

Couple of MW electrolysis for green Hydrogen production either in production or planning/construction phase (run of river hydropower)

10 public Hydrogen stations, 2 will open soon (33+ until 2023)

31 tons of H2 fuelled per station

1.3 stations per 1 Mio. capita

Current availability of H2 at 95% -> increase in redundancy needed (stations, production)

Cost of electricity!

April 2021

Leading Government Initiatives

Development of National Hydrogen Strategy started (parliamentary initatives)

Performance-related heavy vehicle charge: Prolongation of the exemption for electric drives

Deployment Goals

2025: 1600 Fuel cell trucks (private initiative) 2023: national Hydrogen refuelling network (private initiative) 2050: 56 kT/a Hydrogen production (domestic) (see national energy perspectives for details)

Goals or Focus Areas

Road transport (trucks) Clean aviation (Synthetic aviation fuels)

Funding

Overall funding for R&D and pilot: 27.93 million Swiss francs per year (figures 2019).



















Thank you



International Partnership for Hydrogen and Fuel Cells in the Economy