# **Germany Update**

41st IPHE Steering Committee Meeting 19 - 20 March 2024 New Delhi, India





## **Policies/Initiatives**

The **hydrogen import strategy** announced within the <u>update of Germany's National</u> <u>Hydrogen strategy</u> in 2023 is currently **under development** and expected to be published by mid-2024.

In December 2023, Germany published its **Strategy for Foreign Climate Policy.** The strategy regards hydrogen as a central point of several activities and priorities.

## **New Research & Development**

BMDV approved **R&D funding over 73,4 million EUR** for 18 projects in late 2023 (incl. intralogistics, hydrogen supply, buses, ships, rail, aviation, components & systems).





## **Investments/Funding**

In February, the EU COM approved the first funding round of so-called "<u>Carbon</u> <u>Contracts for Difference</u>". The first funding round will auction a funding of up to €4 billion.

In March, essential elements of a new **Power Plant Strategy** have been decided. The strategy foresees tenders for up to 10 GW hydrogen-ready gas-fired power plants.

In December of 2023, GER <u>announced that it would allocate €350 million</u> to the **domestic leg of European Hydrogen Bank** pilot auction through its "auctions as a service" scheme. The auction closed on 8 February 2024.



## **Investments/Funding**

In February, the EU COMM approved an **Hy2Infra IPCEI** batch including 24 German projects, for a total public funding volume of €4.6 billion. Private investments of €3.4 billion have been announced for said projects, of a total volume €8 billion. The projects mostly concern electrolysers but also pipelines, storage, and terminals.

BMWK substantially topped up the **Green Hydrogen Fund at the European Investment Bank** at the end of 2023. The funding includes investment grants and technical assistance to support green hydrogen and/or its derivative projects (production, transport, storage, and off-take).





## **Demonstration and/or Deployment Activities**

The draft for the German "Hydrogen Core Network" were published and comprises 9700km of transmission hydrogen pipelines.

In February, construction work began at the **combined gas-turbine cycle power plant of Heilbronn**. The new CCGT plant is able to co-fire 20 percent hydrogen by design. The plant has an electrical rated capacity of 710 MW and a heat rated capacity of 190 MW.







## **Germany** – Profile March 2024



#### **Status of Deployments**

Application	Capacity (2024)
Electrolyser	64 MW <sup>(1)</sup>
Stationary FC	1063 (1)
FC Trucks	120 (1)
FC Busses	127 (1)
FC Forklifts	180 (1)
FC Cars	2364 (1)
Operational refueling stations	87 (1)

#### **Leading Government Initiatives**

- IPCEI
- H2Global
- National core H2 network
- Climate protection contracts (CCfDs)
- EHB auction funding participation
- REDII implementation
- AFIR implementation

#### **Goals or Focus Areas**

- Availability of hydrogen
- Infrastructure
- Implementing applications in industry, transport and power
- Framework conditions

#### **Deployment Goals**

10 GW electrolysis capacity by 2030 in Germany 45-90 TWh imports of hydrogen or derivatives by 2030

#### **Funding**

Various programs and mechanisms (see initiatives)



# Thank you



International Partnership for Hydrogen and Fuel Cells in the Economy