Country Presentation- New Zealand

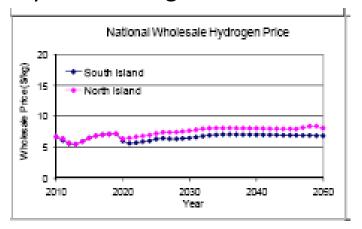
- Changes/News Since Last Update
 - A new Government was elected in 2008
 - An Emissions Trading Scheme has been enacted
- Funding
 - Research funding in H&FCs is trending downwards
 - Approx. 1.5 million NZD/yr at present
- Recent accomplishments
 - A number of research programmes have been completed
 - Ongoing projects in four areas

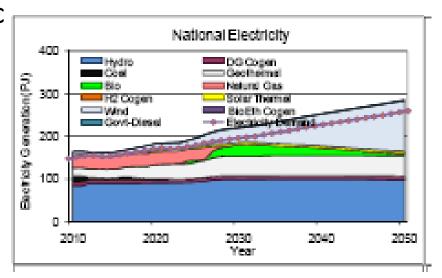
International Partnership for Hydrogen and Fuel Cells in the Economy

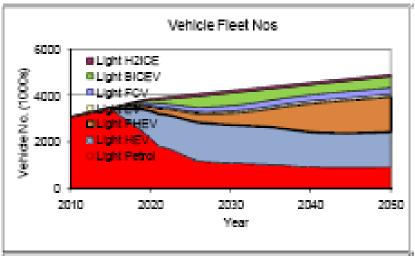


Ongoing Projects - New Zealand

- Energy System Modeling Unitec
 Jonathan Leaver [jleaver@unitec.ac.nz]
- UniSyD model of the NZ energy system upgraded to a test version that includes biofuels, PHEVs and HEVs
- FCVs struggle against PHEVs
- 2 further years funding









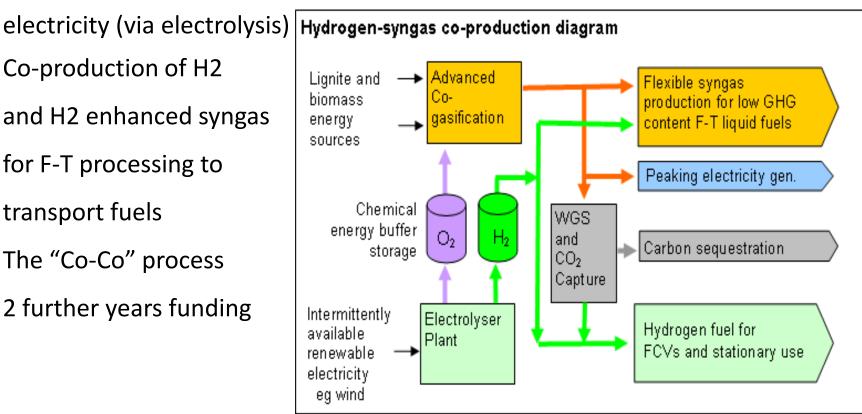
International Partnership for Hydrogen and Fuel Cells in the Economy



Ongoing Projects - New Zealand

- Hydrogen Production IRL & CRL Energy [a.gardiner@irl.cri.nz]
- Pilot demonstration based on integration of co-fired lignite and biomass feedstocks with oxygen and hydrogen from renewable

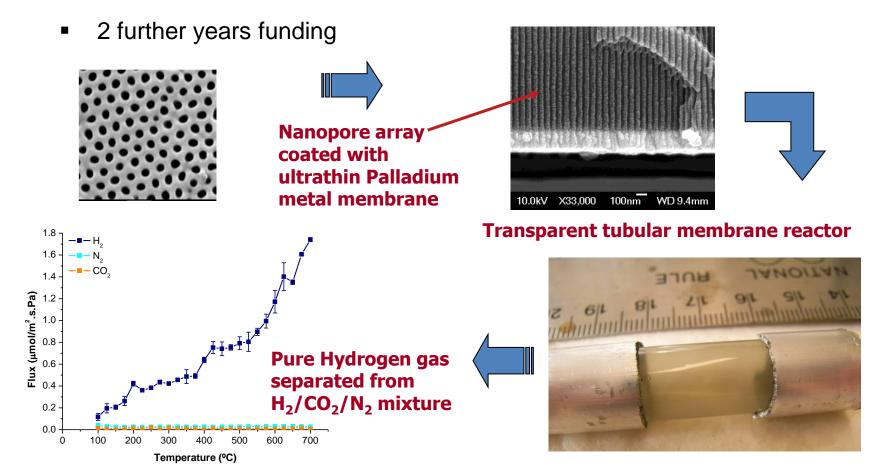
- Co-production of H2 and H2 enhanced syngas for F-T processing to transport fuels
- The "Co-Co" process
- 2 further years funding





Ongoing Projects - New Zealand

- Hydrogen Materials IRL [i.brown@irl.cri.nz]
- Tubular Nanostructured Ceramic Membranes for Hydrogen Purification

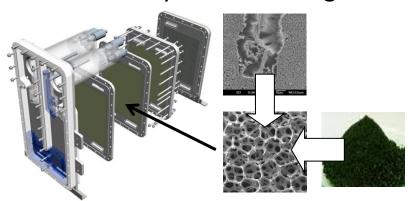






Ongoing projects - New Zealand

- Distributed Hydrogen Energy System IRL
- Totara Valley proof of concept IEA HIA Task 18 case study ("HyLink") [a.gardiner@irl.cri.nz]
- Next site Matiu/Somes Island, Wellington Harbour: new IEA HIA Task 29 and EDIN demonstration project
- Electrolysis development
- 3 further years of funding



Electrolyser for remote applications



Parliament Buildings



Country Presentation- New Zealand

- Policy development
 - Energy strategy revisited consultation phase just completed
 - "Environmentally-responsible development and efficient use of the country's diverse energy resources to grow the economy"
 - Aspirational target of 90% electricity generation by 2025 remains
 - Minimal mention of hydrogen and fuel cells
- Aims/timeline for Fuel Cell and Hydrogen Technologies?
 - No specific commitment to these technologies
 - Official view on transformational technologies market will choose based on competitiveness