

39th IPHE Steering Committee Meeting 26 - 27 April 2023 Pretoria, South Africa



Announcements / New Initiatives Republic of Korea



Investments/Funding/Policies/Initiatives

- 1. Policy research on Clean Hydrogen Certification Mechanism (April 2023)
 - Proposed threshold: < 4kgCO₂eq/kgH₂ (well-to-gate)
 - Transportation (international shipping) emissions: temporarily not counted
 - Accounting methodologies for production pathways (all colors welcomed)
 - Due to open in January 2024
- 2. Draft rules for Clean Hydrogen Portfolio Standard (March 2023)
 - Annual amount of H_2/NH_3 electricity to be purchased by power retailers
 - General (1.3 TWh in '23) and clean (3.5 TWh in '24) section separated
 - General CHPS bidding process starts in June / Clean section in 2024









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New Research & Development, Demonstration and/or Deployment Activities

- 1. Fuel cell bus deployment program (April 2023)
 - Grant for FC bus purchase (400 units) to selected cities/provinces
- 2. Clean hydrogen/ammonia power generation industry meeting (March 2023)
 - Equipment manufacturers, fuel suppliers, power companies with MOTIE

Key Collaborations

N/A

Other

N/A









Examples of Lessons Learned and Impact *Republic of Korea*



Program initiative, policy, regulation or mandate

- Deployment of FCEVs exceeds 25K units (summer '22)
- In the early stage of the hydrogen economy, hydrogen for FCEVs was mostly **by-product hydrogen** from the petrochemical industry
- Despite the growing demand for hydrogen, the supply of by-product hydrogen is decreasing due to the recession in the petrochemical industry caused by the Russia-Ukraine crisis
- In August 2022, hydrogen supply to some hydrogen refueling stations was stopped

Lessons Learned/Outcomes

- Importance of hydrogen supply and demand management
- Necessity of establishing a stable hydrogen supply chain
- **Diversification** of hydrogen production and supply channel
- Transition from a hydrogen supply chain focused on by-product hydrogen to a hydrogen supply chain of various production channels
- Enhancing capacity of hydrogen stockpiling (e.g. liquid hydrogen, hydrogen pipeline etc.)









Republic of Korea – Profile April 2023



Status of Deployments

✓ Stationary FC: 883MW

✓ FCEV: **29,445**

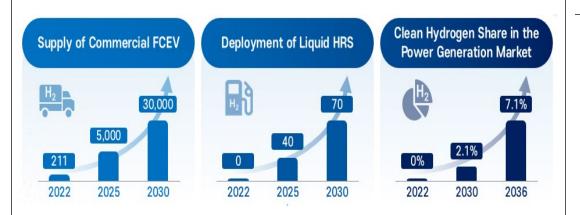
✓ FC Bus: 283

✓ HRS: 162

Leading Government Initiatives

Basic Plan for Implementing Hydrogen Economy backed by **Hydrogen Economy Promotion and Hydrogen** Safety Management Law (Feb. '20)

Deployment Goals



Goals or Focus Areas

- Clean H₂ production RD&D
- Strengthening Hydrogen ecosystem competitiveness
- Expansion of infrastructure by easing regulatory barriers
- Establishment of safety management system

Funding

 2023 Budget (mobility only): 850B KRW (680M USD)

















Thank you



International Partnership for Hydrogen and Fuel Cells in the Economy