France Update

41st IPHE Steering Committee Meeting 19 - 20 March 2024 New Delhi, India



Announcements / New Initiatives France



- Revision of the national strategy for the development of decarbonized hydrogen
 - Public consultation opened from December 2023 until January 2024
 - Main topics opened to consultation
 - Electrolysis capacity target: 6.5 GW by 2030 and 10 GW by 2035
 - Scale-up of hydrogen transport infrastructure
 - Reaffirmed support mechanism
 - A strategy opened to the world
 - Focus on hydrogen-related technologies
 - Hydrogen contribution to the energy system flexibility: improving electrolyser's demand response
 - National integrated approach for the use of hydrogen in the mobility sector
 - Guarantee the framework conditions necessary for the development of the French hydrogen sector
 - Updated strategy expected in the upcoming months



















Announcements / New Initiatives France



- R&D partnerships
 - Elogen and Paris-Saclay University
 - Gen'Hy and Saint Gobain (AEM)
- IFP School launches a master's program dedicated to hydrogen
- Auvergne-Rhône-Alpes region launched Imaghyne project
- 16 retrofitted coaches to FCEV delivered to the Auvergne-Rhône-Alpes region
- Inauguration of Symbio's gigafactory
- Sealhyfe project results made pulic
- Hyvolution Paris
- Ministerial decision on the research permit for native hydrogen
- Publication of the tax exemption for the use of renewable energy in transport sector decree

















France - Profile March 2024



Status of Deployments

✓ Electrolysers: 30 MW

✓ FCEVs: 955

✓ FC Bus: 59

✓ Forklifts: 325

✓ Ships: 2

✓ Direct jobs: 6 400

✓ HRS: 69

Leading Government Initiatives

- ✓ National Hydrogen Strategy under revision
- ✓ Important Project of Common European Interest
- ✓ Climate-Energy strategy
- ✓ Decree concerning the tax exemption for the use of renewable energy in transport sector

Deployment Goals

By 2028 Vehicles: 20,000 - 50,000 (under previous H_2 strategy)

FC Bus and trucks: 800 - 2,000 (previous H₂ strategy)

HRS: 400 - 1,000 (under previous H₂ strategy)

20-40% of decarbonised H₂ (under previous H₂ strategy)

6.5 GW of electrolysers by 2030, 10 GW by 2035

Goals or Focus Areas

National hydrogen strategy update:

- ✓ Same focus areas (industry and heavy-duty transport decarbonization, R&D)
- ✓ Infrastructure scale-up
- ✓ Support the emergence of a global trade for hydrogen

Funding

€9.1bn for 2021-2030



















Thank you



International Partnership for Hydrogen and Fuel Cells in the Economy