

International Partnership for Hydrogen and Fuel Cells

**Brief Summary International Initiatives:** in the Economy

International Renewable Energy Agency World Economic Forum International Energy Agency

34th IPHE Steering Committee Meeting1 – 4 December 2020Virtual Meeting

## International Renewable Energy Agency (IRENA) (162 Members)



**IRENA:** Promotes widespread use of all forms of RE, including role for green H2 in energy transition

- Global facilitator, disseminates analytical information, exchanges and collaborations on Strategies
- Recent Publications related to H2:
  - Green hydrogen: A guide to policy making Nov 2020;
  - Hydrogen: A renewable energy perspective Sept 2019;
  - Hydrogen from renewable power: Technology outlook for the energy transition Sept 2018

#### **Collaborative Framework on Green Hydrogen (CFGH):**

- Dialogue, co-operation and coordinated action to deploy hydrogen from renewable sources.
- Focus on Standards & Infra for green H2 H2PA TF on World PtX Summit Agenda 1 Dec 2020 IRENA is looking to engage the IPHE via a MOU details are to be determined

## Potential IPHE and IRENA/CFGH Collaborations:

- 1. Engaging and sharing information with Members on the latest policies & deployments in H2
- 2. Facilitate getting insights from IPHE countries on H2 strategies, considering unique circumstances







### **World Economic Forum**



Clean Hydrogen Community (CHC): Group of 50+ public and private organizations; struck in Davos 2020

Focus: Collaborate to scale up clean H2 by increasing demand in hard-to-abate sectors bring down costs by 2025

**3 Themes** – at the latest Meeting of the CHC 22 October

- 1. Enabling Measures & Policy IRENA Lead
  - Aligning the community around off-take commitments and increase global ambition
  - Standardizing H2 terminology and approach with regards to Guarantees of Origin
  - Case studies: Measures addressing barriers to scale for specific sectors or H2 Hubs that combine sectors
  - National case studies and cross-comparison of national strategies
- **2.** Finance McKinsey Lead
  - Establishing sectoral investment blueprints/archetypes
  - Transferring learnings from solar and wind cost trajectories
  - Developing a de-risking blueprint and analyzing hedging and risk mitigation solutions
- 3. Early Demand Sectors and Trailblazer Projects Energy Transitions Commission Lead
  - Identify and map of potential early-demand sectors, and how they could be combined in H2 Hubs
  - Map and matchmaking platform for the development and scale-up of H2 Hubs
  - Develop blueprints to demonstrate commercial viability for different types of H2 Hubs







## **International Energy Agency**



#### **Technology Perspective**

Fuel Cell Technology Collaboration Programme (TCP)
Hydrogen TCP

**Clean Energy Ministerial Secretariat** – <u>H2 Initiative</u>

#### **Energy Technology Policy Perspective**

<u>Future of Hydrogen</u> – G20 June 2019; <u>Hydrogen Tracking Report</u> - June 2020; <u>Energy Technology</u> <u>Perspectives</u> – September 2020; Numerous Articles (e.g., <u>Batteries and Hydrogen Technology: keys for a clean energy future</u> May 2020) and Commentaries (e.g., <u>Aligning investment and innovation in heavy industries to accelerate the transition to net-zero emissions</u>

**IEA/ETP Looking to Collaborate with the IPHE**: Data and Policy Information

IEA is working on the **Global Hydrogen Review (GHR)** – looking for robust, consistent data Looking to work with IPHE to get the latest information on: (As per the Hydrogen Council)

- 1. Deployments
- 2. Deployment Targets by When
- 3. Government Funding Support (Funds and Mechanisms) over What Timeframe







**R&D** and Innovation-push; Technology goals; Missions – pilot projects

**International Hydrogen Initiatives** 

**Technology Focus** 

**Clean Energy Ministerial (Hydrogen Initiative)** 

**Policy and market-pull**; Deployment/cost goals and targets; Policy/project review, analysis, and experiential learning

Policy & Markets Focus

**International Renewable Energy Agency (CFGH)** 

Renewable Energy (RE) based hydrogen, awareness & investment opportunities with RE

**World Economic Forum (Accelerating Green Hydrogen)** C-Suite Industry and Gov't Engagement; UNFCCC focus

**IEA: Technology Collaboration Program** - R&DP, technoeconomic analysis, crosscutting issues, IEA's analytical support

**IEA: Energy Technology Policy** - Track tech deployment; policy & market analysis; scenarios; high-level gov't & industry exchange

**Hydrogen Energy Ministerial** Global Action Agenda (GAA), framework & requests to 10's; 10, 10, 10 Targets + future

targets; Platforms for H2 supply chain, mobility

International Partnership for Hydrogen and Fuel Cells in the Economy Global initiatives and GAA actions tracking & dissemination; Education & outreach; Regulations, Codes, Standards, Safety; Facilitate Int'l Trade & Harmonization





CLEAN HYDROGEN ONLY





# Thank you



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